

Nifty50

Closing price	R1	R2	S1	S2
23,996.25	24,100	24,300	23,900	23,800



- Nifty witnessed renewed selling pressure and slipped below the 20-Day EMA indicating short-term weakness after failing to sustain near the resistance zone.
- The index, however, continues to trade above the 50-Day EMA while the 100-Day EMA and 200-Day EMA remain immediate overhead resistance levels for the index.
- RSI has cooled to 48.6, slipping below the 50 mark, which reflects weakening momentum and suggests the possibility of further consolidation in the near term.
- Overall, the short-term bias has turned neutral to mildly negative

Bank Nifty

Closing price	R1	R2	S1	S2
57,126.80	57,500	58,000	57,000	56,700



- Bank Nifty extended its profit booking and closed below the 20-Day EMA indicating short-term weakness after failing to sustain above the 58,000 mark.
- Despite the recent decline, the index continues to trade comfortably above its 50, 100 and 200-Day EMAs, suggesting that the medium-term uptrend remains intact.
- RSI has slipped to 48.1, moving below the neutral 50 level, indicating fading bullish momentum and increasing chances of range-bound to corrective price action in the near term.

Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	52,240.05	21.47	0.04
S&P 500	7,498.96	-10.24	-0.14
Nasdaq	25,690.90	-146.30	-0.57
FTSE	10,716.97	131.06	1.22
CAC	8,437.89	74.75	0.89
DAX	25,155.41	144.06	0.57

Sentiment Gauge



SIDWAYS

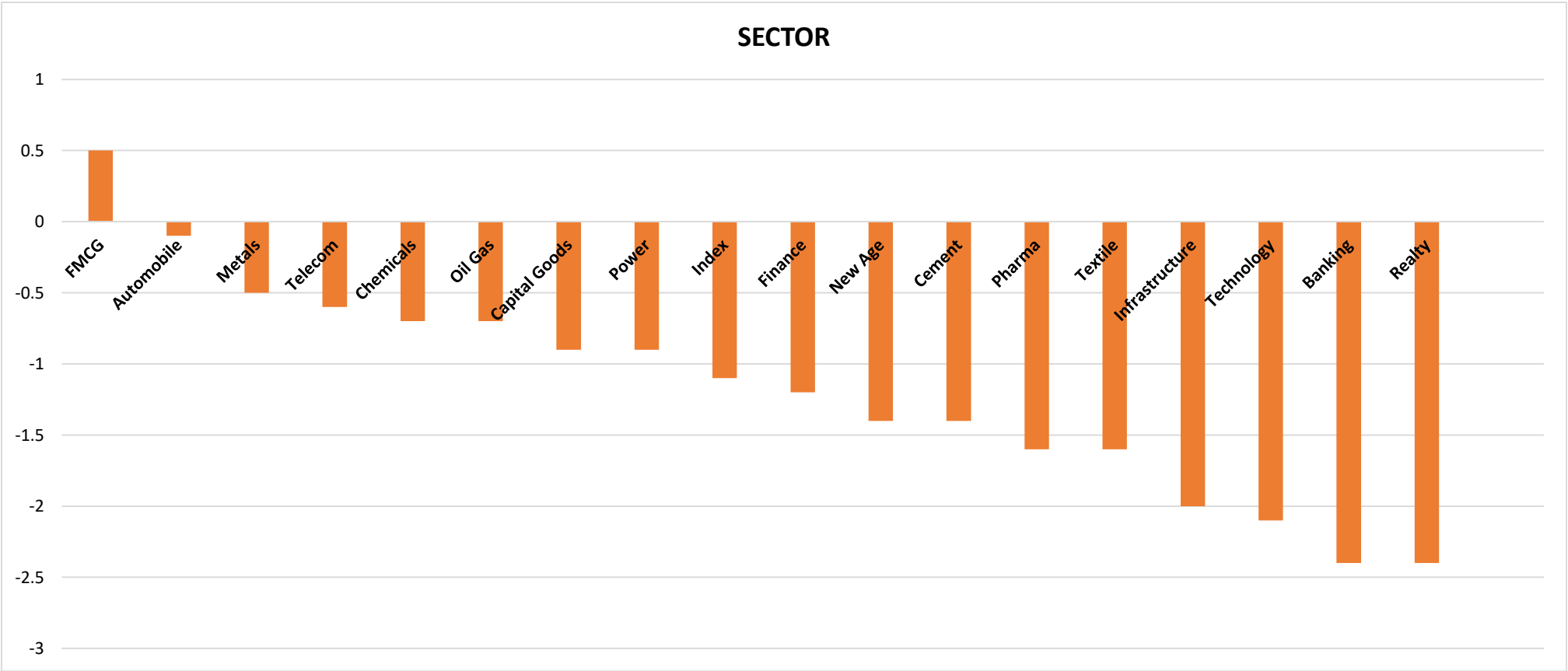
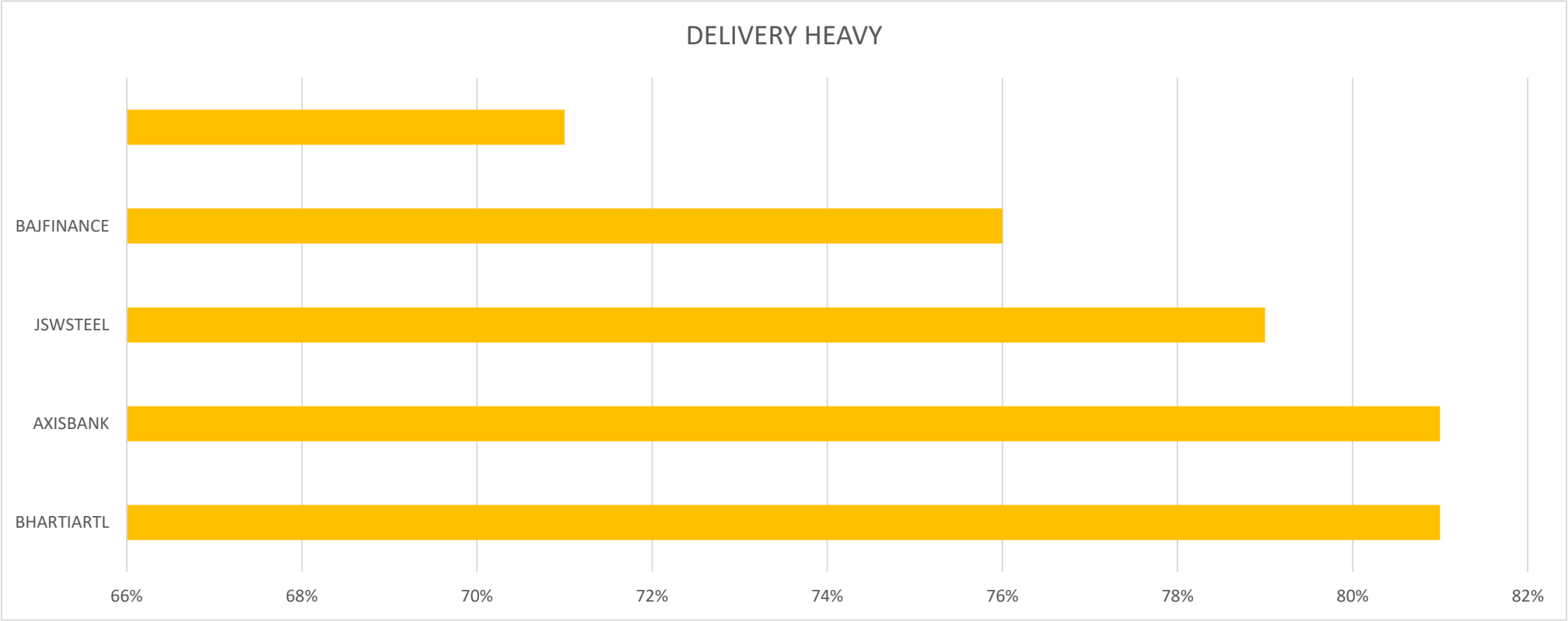
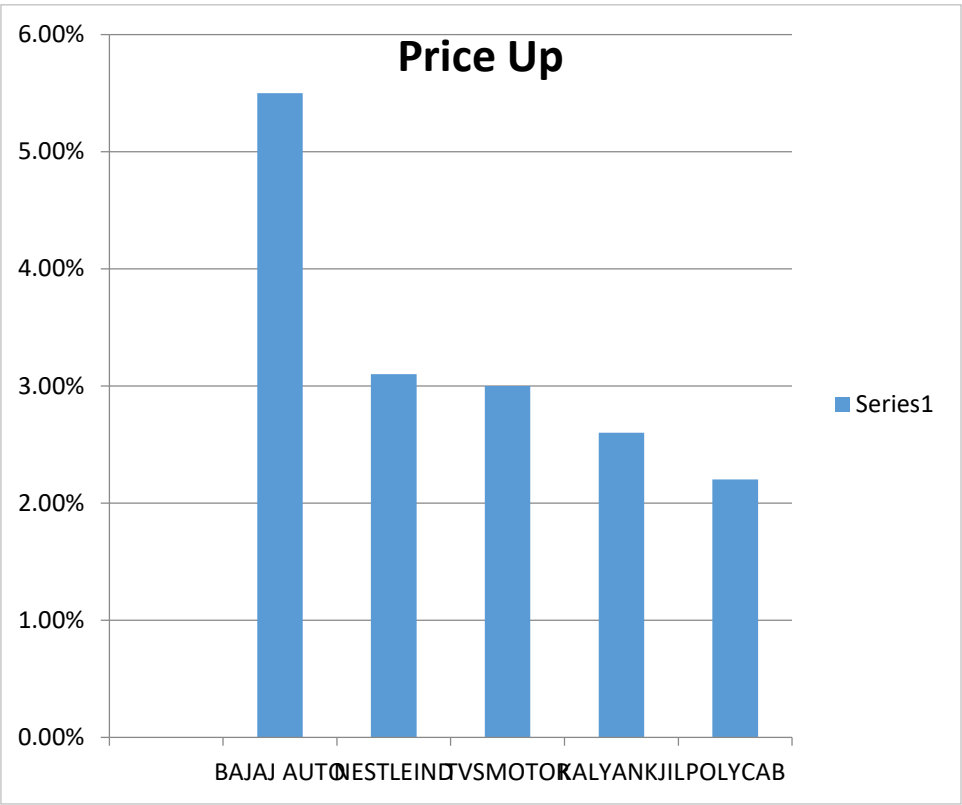
FII - DII Activities:

Activity	FII	DII
Cash Provisional	-819.20	-418.26
Index Future	-3606.85	
Index Option	-6818.88	-
Stock Future	-980.43	
Stock Option	-437.96	

Advance & Decline

Advance	39
Decline	176
A/D Ratio	0.22
PCR	0.84

figures collected from my fno





Economic Calendar

Time	Event	Expected	Previous
18:00:00	Initial Jobless Claims	211K	208K

figures collected from investing.com

Intraday call

Stock Name	Buy On Dips	SL	TGT
GLAXO	2535-2545	2500	2590-2640



Glaxo has given a decisive breakout above the ₹2,520 resistance zone after a strong recovery, with price trading above all key EMAs and RSI near 69, reflecting sustained bullish momentum. The breakout remains valid as long as the stock holds above the breakout level. Buy on dips near ₹2,535–2,545 or on a sustained move above ₹2,555. Maintain a stop-loss at ₹2,500. Target 1: ₹2,590 Target 2: ₹2,640. Fresh long positions are favored while the stock sustains above ₹2,520 with healthy volumes.

Delivery call

Stock Name	Buy	SL	TGT
J.K. CEMENT	5700-5762	5500	6000



JK Cement has delivered a decisive breakout above the prolonged consolidation zone near ₹5,700, supported by strong volumes and a bullish RSI crossover. The stock is trading above all key moving averages, indicating strengthening momentum and a favorable medium-term trend. Accumulate at CMP (₹5,762) or on dips towards ₹5,700–5,720. Maintain a stop-loss at ₹5,500. Upside targets: ₹6,000 and ₹6,250 over the next 2–6 weeks. The outlook remains positive as long as the stock sustains above the breakout zone.



Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
ETERNAL	289.5	2.9	1.01	300	310	279	269
HDFCBANK	753.9	-7.55	-0.99	762	770	746	738
BAJAJ-AUTO	11,019.00	615.5	5.92	11,419	11,818	10,619	10,220
RELIANCE	1,284.00	-19.7	-1.51	1,301	1,318	1,267	1,250
BHARTIARTL	1,948.00	-0.4	-0.02	1,959	1,970	1,937	1,926
ICICIBANK	1,439.70	-23.4	-1.6	1,460	1,480	1,419	1,399
SBIN	1,025.00	-19.4	-1.86	1,044	1,063	1,006	987
AXISBANK	1,233.50	-24.7	-1.96	1,254	1,275	1,213	1,192
NESTLEIND	1,500.00	48.1	3.31	1,541	1,583	1,459	1,417
INDIGO	5,115.00	-190	-3.58	5,242	5,369	4,988	4,861
INFY	1,052.00	-21.5	-2	1,070	1,088	1,034	1,016
BAJFINANCE	1,056.10	-13.1	-1.23	1,066	1,076	1,046	1,036
M&M	3,173.40	-28.3	-0.88	3,206	3,239	3,140	3,107
JSWSTEEL	1,263.50	-3.9	-0.31	1,275	1,287	1,252	1,240
TITAN	4,709.20	20.5	0.44	4,748	4,786	4,671	4,632
KOTAKBANK	382	-3.95	-1.02	389	397	375	367
LT	3,818.00	-28.6	-0.74	3,846	3,873	3,790	3,763
JIOFIN	234.89	-5.14	-2.14	240	244	230	225
MARUTI	13,545.00	-52	-0.38	13,685	13,825	13,405	13,265
HINDALCO	949.5	-1.9	-0.2	960	970	939	929
SHRIRAMFIN	1,054.90	-6.6	-0.62	1,067	1,079	1,043	1,031
ITC	280.8	-0.2	-0.07	283	285	278	276
TCS	2,207.00	-14.1	-0.63	2,224	2,240	2,190	2,174
ULTRACEMCO	11,870.00	-224	-1.85	12,074	12,278	11,666	11,462
SUNPHARMA	1,944.00	-17.9	-0.91	1,968	1,992	1,920	1,896
EICHERMOT	7,621.50	-68	-0.88	7,719	7,817	7,524	7,426
TATASTEEL	185.99	-1.25	-0.67	188	190	184	182
ADANIENT	3,148.00	-34.7	-1.09	3,188	3,228	3,108	3,068
DRREDDY	1,179.90	-26.1	-2.16	1,205	1,230	1,155	1,130
HCLTECH	1,237.00	-2.5	-0.2	1,248	1,260	1,226	1,214
TMPV	327.75	-6.05	-1.81	333	338	322	317
ONGC	251.75	1.86	0.74	254	256	250	248
BEL	406.9	-3.15	-0.77	410	413	404	401
ADANIPORTS	1,818.00	-28.5	-1.54	1,843	1,868	1,793	1,768
NTPC	350.45	1.9	0.55	354	357	347	344
CIPLA	1,416.00	-16.5	-1.15	1,440	1,464	1,392	1,368
COALINDIA	428.85	-2.4	-0.56	432	435	426	423
BAJAJFINSV	1,878.00	-22.6	-1.19	1,902	1,925	1,854	1,831
TRENT	2,893.00	-1.7	-0.06	2,931	2,969	2,855	2,817
HINDUNILVR	2,157.00	14.5	0.68	2,176	2,194	2,138	2,120
MAXHEALTH	1,080.00	-20.4	-1.85	1,095	1,110	1,065	1,050
TATACONSUM	1,097.00	15.5	1.43	1,116	1,135	1,078	1,059
TECHM	1,558.40	-17.9	-1.14	1,576	1,593	1,541	1,523
ASIANPAINT	2,690.00	-2.4	-0.09	2,712	2,734	2,668	2,646
APOLLOHOSP	8,939.00	12.5	0.14	8,990	9,041	8,888	8,837
POWERGRID	289	2.3	0.8	292	296	286	282
GRASIM	3,171.00	-8.8	-0.28	3,194	3,217	3,148	3,125
HDFCLIFE	553.15	-7.85	-1.4	561	569	545	537
WIPRO	174.4	-0.57	-0.33	176	177	173	172
SBILIFE	1,809.40	-18.5	-1.01	1,834	1,858	1,785	1,761
INDIGO	4,817.10	-163.3	-3.28	4,943	5,068	4,692	4,566

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